

**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF OCTOBER 21, 2004
9:00 A.M. – SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the September 23, 2004 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS – ELECTIONS (JANUARY 15, 2005)

3. **L04-475 – West Ascension Consolidated Gravity Drainage District** – 4.67 mills tax, 5 years, 2006-2010, purchasing necessary equipment, financing special projects and other capital expenditures.
4. **L04-476 – Bienville Parish Police Jury** – 5.92 mills tax, 10 years, 2006-2015, building, improving and maintaining roads and bridges in Bienville Parish.
5. **L04-477 – Chennault International Airport Authority of Calcasieu Parish** – 5.45 mills tax, 10 years, 2006-2015, industrial, commercial, and economic development purposes within the district, including the purpose of paying the cost of maintaining, operating, relocating, constructing, or improving industrial properties or airport facilities of the Chennault International Airport Authority, constituting works of permanent public improvement.
6. **L04-478 – Town of Stonewall (DeSoto Parish)** – 10 mills, 10 years, 2005-2014, construction and improvements of roads in the Town, including purchase of necessary equipment and related storage facilities.
7. **L04-480 – Law Enforcement District of Jackson Parish** – 8.43 mills, 10 years, 2006-2015, additional funding.

TAB 4 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – LOANS

8. **L04-481 – City of Rayne (Acadia Parish)** – Not exceeding \$800,000 Certificates of Indebtedness, not exceeding 3.55%, maturing serially on March 1, 2005-2014, constructing improvements and extensions to the waterworks treatment plant and distribution system.
9. **L04-482 – Assumption Parish School Board** – Not exceeding \$1,700,000 Excess Revenue Certificates of Indebtedness, not exceeding 5.25%, not exceeding 16 years, constructing, acquiring and improving energy facilities as part of energy retrofit projects.
10. **L04-419 – City of Shreveport (Bossier & Caddo Parishes)** – Not exceeding \$5,500,000 Excess Revenue Certificates of Indebtedness, not exceeding 6%, not exceeding 17 years, to construct and install certain energy savings capital improvements.
11. **L04-483 – Iberville Parish Law Enforcement District** – Not to exceed \$500,000 Budgetary Loan, not to exceed 1% above the 13 week Treasury Bill rate, to be repaid on or before June 30, 2005, upgrade of police vehicles and equipment.

12. **L04-484 – Natchitoches Parish Law Enforcement District** – Not exceeding \$250,000 Budgetary Loan, not exceeding 4%, maturing no later than January 31, 2005, current operations.
13. **L04-485 – St. Charles Parish Law Enforcement District** – Not exceeding \$2,500,000 Budgetary Loan, not exceeding 5%, maturing no later than June 30, 2004, current operations.
14. **L04-486 – District Five Road and Public Works Commission of St. Landry Parish** – Not to exceed \$42,000 Certificates of Indebtedness, not to exceed 5%, maturing October 1, 2009, acquiring and improving road and drainage in District #5.
15. **L04-487 – Bogalusa School Board (Washington Parish)** – Not exceeding \$1,000,000 Revenue Anticipation Notes, not exceeding a fixed or variable rate of 6%, June 30, 2005, current operations.

TAB 5 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – BONDS - FINAL APPROVAL

16. **A. L04-488 – Avoyelles Water Commission** – Not exceeding \$12,792,000 Water Revenue Bonds, not exceeding 5-1/8%, not exceeding 40 years, constructing and acquiring water supply and distribution facilities including appurtenant equipment, accessories and properties, to be sold to Rural Development.

B. L04-488 – Avoyelles Water Commission – Not exceeding \$10,000,000 Bond Anticipation Notes, not exceeding 4.50%, not exceeding 1 year, to provide interim financing.
17. **L04-490 – Village of Fenton (Jefferson Davis Parish)** – Not exceeding \$47,500 Revenue Bonds, not exceeding 4.25%, not exceeding 30 years, financing a portion of the construction of a new Village Hall.
18. **L04-491 – Water District No. 1, Lafourche Parish** – Not exceeding \$7,330,000 Water Revenue Refunding Bonds, not exceeding 3.85%, maturing January 1 of 2006-2017, refunding the January 1st 2008-2017 maturities of Water Revenue Bonds, Series 1996.
19. **L04-492 – Lafourche Parish Council** – Not exceeding \$15,000,000 Road Bonds, not exceeding 7%, not exceeding 20 years, constructing and reconstructing roads, highways and bridges.
20. **L04-505 – Livingston Parish Communications District** – Not exceeding \$1,200,000 Revenue Bonds, not exceeding 6%, not exceeding 10 years, acquisition and construction of improvements, renovations and expansions of the building and facilities to be used as a communications center and the acquiring of equipment and furnishings.
21. **L04-494 – St. James Parish School Board, School District Number One** – Not exceeding \$4,000,000 General Obligation Refunding Bonds, not exceeding 6%, March 1, 2011, refunding the March 1, 2006-2011 maturities of General Obligation School Bonds, Series 1995.

22. **L04-504 – City of Opelousas (St. Landry Parish)** – Not exceeding \$2,315,000 Utilities Revenue Refunding Bonds, not exceeding 3.65%, maturing September 1 of 2005-2015, refunding the September 1, 2006-2015 maturities of Utilities Revenue Bonds, Series 1995.
23. **L04-495 – Hospital Service District No. 2, St. Martin Parish** – Not exceeding \$1,370,000 General Obligation Refunding Bonds, not exceeding 4.28%, March 1, 2016, refunding the March 1, 2007-2016 maturities of General Obligation Bonds, Series 1996.
24. **L04-360A – Hospital Service District No. 1, St. Mary Parish** – Not exceeding \$15,000,000 of Hospital Revenue Bonds including: \$1,000,000, not exceeding a fixed or variable rate of 12%; \$8,000,000, not exceeding 9.50% and \$6,000,000, not exceeding 6%, all not exceeding 40 years, with said bonds being taxable or tax-exempt, acquiring, constructing and improving a hospital including the acquisition of equipment and furnishings.
25. **L04-496 – Town of Abita Springs (St. Tammany Parish)** – Not exceeding \$250,000 Utilities Revenue Bonds, not exceeding 4.75%, maturing March 1st of 2006-2015, acquiring and constructing improvements and extensions to the combined waterworks system, sewer system and natural gas system including appurtenant equipment, accessories and properties.
26. **A. L03-535A – Waterworks District No. 1, Vermilion Parish** – Not exceeding \$725,000 Water Revenue Bonds, not exceeding 4.50%, not exceeding 40 years, acquiring and constructing improvements and extensions to the waterworks system, to be sold to Rural Development.
- B. L03-535A – Waterworks District No. 1, Vermilion Parish** – Not exceeding \$540,000 Bond Anticipation Notes, not exceeding 4%, not exceeding 6 months, provide interim financing.

TAB 6 - STATE AGENCY

27. **04-60 – Louisiana Housing Finance Agency (Peppermill Apartments I & II)** – Not exceeding \$4,760,000 Multifamily Housing Revenue Bonds, not exceeding fixed or variable rates of 10%, not exceeding 42 years, financing the acquisition, rehabilitation and equipping of Peppermill Apartments I & II located at 2700 Beglis Parkway, Sulphur.

TAB 7 - POLITICAL SUBDIVISIONS

28. **04-56 – New Orleans Aviation Board (Passenger Facility Charge Projects)** – Not exceeding \$116,000,000 Interim Revenue Notes, provide amounts needed to construct the 2004 Bond Projects and any future projects and to provide short-term interim financing for cash flow deficits; not exceeding \$110,000,000 Revenue Bonds, financing of aircrafts loading bridges, expansion of Concourse D and runway 10/28 rehabilitation and not exceeding \$34,000,000 Revenue Refunding Bonds, all three issues will bear interest at not exceeding a fixed rate of 9.00% or a variable rate of 18%, refund outstanding debt, with all not to exceed 30 years.

29. **04-57 – Louisiana Local Government Environmental Facilities and Development Authority (Direct Administration, Inc. Project)** – Not exceeding \$12,000,000 Taxable Revenue Bonds, not exceeding variable rates of 15%, not exceeding 20 years, financing the acquisition of land, and the construction, renovation and equipping of an insurance service center located on Florida Blvd. in Baton Rouge.
30. **04-58 – Louisiana Local Government Environmental Facilities and Development Authority (Northwestern State University Housing Project)** – Not exceeding \$16,000,000 Revenue Bonds, not exceeding fixed or variable rates of 12%, not exceeding 31 years, financing the design, construction and equipping of new student housing and related facilities at Northwestern State University.

TAB 8 - PUBLIC TRUSTS – FINAL APPROVAL AND/OR SALE

31. **03-59C – Louisiana Public Facilities Authority (Louisiana Water Company Project)** – Not exceeding \$6,000,000 Revenue Bonds, not exceeding 4%, not exceeding 22 years, financing the upgrading of the existing treatment facility in New Iberia to comply with the 2006 EPA arsenic limits.
32. **04-42A – Louisiana Public Facilities Authority (Tivoli Place Apartments)** – Not exceeding \$8,500,000 Revenue Bonds, not exceeding 7.5%, not exceeding 35 years, financing the acquisition, renovation and equipping of a 166-unit apartment complex for low income elderly and disabled residents, located at 1040 St. Charles Avenue, New Orleans.
33. **04-45A – Louisiana Public Facilities Authority (Baton Rouge General Project)** – Not exceeding \$225,000,000 Revenue Bonds, not exceeding 10%, not exceeding 30 years, (i) refunding a portion of the entity’s outstanding debt, and (ii) financing a portion of an expansion and renovation project at the Medical Center’s acute-care hospital facility known as Baton Rouge General Medical Center-Bluebonnet, located at 8585 Picardy Avenue, Baton Rouge.

TAB 9 - PUBLIC TRUSTS – PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

34. **04-59 – The Finance Authority of New Orleans** – Not exceeding \$25,000,000 Single Family Mortgage Revenue Bonds, Series 2004A, providing funds for the Authority or refunding prior bonds in order to acquire mortgage loans and/or mortgage backed securities on owner occupied residential property owned by low and moderate income persons in New Orleans.

TAB 10 - OTHER BUSINESS

35. **L04-507 - City of New Orleans** – Consideration of an Interest Rate Swap Agreement by the City Council of the City of New Orleans with AMBAC Financial Services, LLC, pursuant to which the City of New Orleans will make periodic variable payments thereby converting the synthetic fixed asset interest rates for the \$170,660,000 of Taxable Pension Revenue Bonds, Series 2000 of the City of New Orleans, to synthetic variable interest rates.
36. Receipt and consideration of bids on the sale of not exceeding **\$500,000,000 State of Louisiana General Obligation Bonds, Series 2004-A**, adoption of the award resolution therefore, and other matters related thereto.

37. **Department of Transportation and Development** - Power Point presentation by officials of DOTD relative to an anticipated sale of \$500 million in TIMED bonds in the spring of 2005.
38. Adjourn.

In compliance with Americans with Disabilities Act, if you need special assistance, please contact Carolyn Wright at 225/342-0067, describing the assistance that is necessary.